

Market Commentary

Overnight global action was Positive: On 27th Nov, U.S. markets up with S&P 500 +46.73 pts (+0.69%), Dow Jones up by +314.67 pts (+0.67%) and Nasdaq up by +218.58 pts (+0.87%). India VIX was down by ~3.5%. GIFT Nifty is trading down at ~26,416 (-4.00 pts, -0.2%) indicating Indian markets will open positively.

On 27th Nov, advance decline ratio on NSE was 3198: 1476 and BSE was 1936: 2220 which showed positive in the overall markets.

Index Options Data Analysis:

Sensex max call OI is at 85,000 max put OI is at 85,900 with PCR of 1.1

Nifty max call OI is at 26,000 and max put OI is at 25,500 with PCR of 1.1

Bank Nifty max call OI both is at 58,800 with PCR of 1.16

Securities in Ban for F&O Trade for 28th – Nov –2025:

NIL

Sectors in Focus:

Media: Nifty media index down by +0.84% with **SAREGAMA (+4.36%),SUNTV (+3.46%),** and **TIPMUSIC (+1.59%)** Among the contributors.

FIN Services : Nifty Fin Services index up by +0.53% with **BAJAJFINACE(+2.43%), RECLTD (1.74%),** and **BSE (+1.47%)** Among the contributors.

Bank: Nifty Bank index was up by +1.74 % with **ICICIBANK (+1.37%), CANBK (+1.16%)** and **INDUSINDBK (+0.75%)** among the top gainers.

IT: Nifty IT index was up by +1.46 % with **LTIM (+2.05%), COFORGE (+1.92%)** and **HCLTEC (+0.76%)** contributing negatively to the index.

Realty : Nifty Realty index down by -0.72 with **ANATRAJ (-3.02%), SOBHA (-2.35%),** and **BRIGADE (-1.43%)** Among the contributors.

PSU Bank : Nifty PSU Bank index was down by -0.58% with **INDIANB (-2.28%), SBIN (-1.11%)** and **UNIONBANK (-0.86%)**among the top losers.

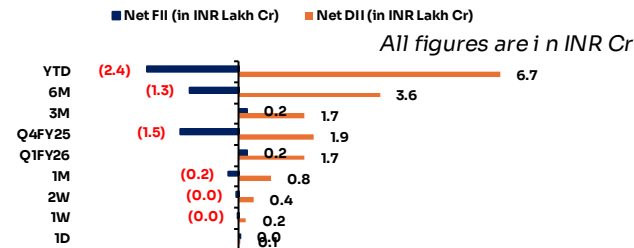
28th Nov 2025

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Fund Flow Activity (27th Nov 2025)

	Buy	Sell	Net
DII	15,559	11,618	3,940
FII/FPI	10,262	11,517	(1,255)



Indian Indices

	CMP	1D (%)	YTD (%)	P/E x
Gift Nifty	26,410	0.0	11.1	23.9
BSE Sensex 30	85,720	0.1	9.7	22.4
Nifty 50	26,216	0.0	10.9	23.8
India VIX	12	(3.5)	(20.1)	NA
Nifty Bank	59,737	0.4	17.5	17.6
Nifty Next 50	69,070	(0.2)	1.6	69.1
Nifty 500	23,948	(0.0)	7.0	22.5
NIFTY Mid 100	61,113	0.1	6.8	31.4
Nifty Small 250	16,770	(0.4)	(5.5)	28.2
USD/INR	89.4	0.0	4.5	
Dollar Index	99.5	(0.0)	(8.1)	
WTI Crude (\$/bbl)	59.0	(0.2)	(17.2)	
Gold (\$)	4,212	0.6	59.6	
India 10Y	6.51%	0.4	(3.6)	
India 2Y	5.80%	0.4	(13.5)	
India 1Y	5.51%	0.4	(17.4)	
Bank Rate	5.75%	NA	NA	

Global Markets

	CMP	1D (%)	YTD (%)	P/E x
S&P 500	6,813	0.7	15.8	29.5
Dow Jones	47,427	0.7	11.5	22.9
Industrial Average	25,237	0.9	20.1	41.4
Nasdaq 100	9,694	0.0	18.6	15.3
FTSE 100	8,099	0.0	9.7	15.0
CAC 40	23,768	0.2	19.4	14.0
DAX	50,106	(0.2)	25.5	26.7
Nikkei 225	25,946	0.1	29.3	12.6
Hang Seng	3,875	0.3	15.6	15.0
Shanghai Composite	3,950	(1.0)	64.6	13.0
KOSPI	8,625	0.1	5.7	18.0
S&P/ASX 200				

Stocks in the News

- Bharti Airtel Limited (CMP: 2115.95, MCap: 12,89,543, Sector: Telecommunications, Valuation: 12.35x FY26 EV/EBITDA)** Bharti Airtel disclosed actions taken or orders passed related to regulatory compliance with the Department of Telecommunications in Maharashtra. Specific outcomes or penalties are not detailed in the summary but indicate significant regulatory engagement, reflecting potential impacts on operational or financial aspects in the region.
News Source: [NSE-BHARTIARTL](#)
- Mahindra & Mahindra Limited (CMP: 3681.55, MCap: 4,57,811, Sector: Automobiles, Valuation: 26.03x FY26 P/E)** The company launched a new product, XEV 9S, expanding its electric vehicle portfolio and reinforcing its focus on sustainable mobility solutions. Additionally, Mahindra expects a quarter of its SUV sales to be electric by 2028, aligning with broader automotive electrification trends.
News Source: [NSE-M&M](#)
- Adani Enterprises Limited (CMP: 2249.9, MCap: 2,90,840, Sector: Conglomerate, Valuation: 46.47x FY26 P/E)** The company announced the signing of Share Purchase Agreements by its subsidiaries, Horizon Aero Solutions Limited and Adani Defence Systems and Technologies Limited, with Flight Simulation Technique Centre Private Limited and Flight Simulation Solutions Private Limited. This strategic acquisition bolsters their capabilities in aerospace and defence sectors.
News Source: [NSE-ADANIENT](#)
- Apollo Micro Systems Limited (CMP: 271.20, MCap: 9,281 Cr, Sector: Defense Technology, Valuation: 104.31x FY26 P/E)** Apollo Micro Systems disclosed actions or orders passed as part of its board meeting outcomes, reflecting key decisions impacting operations or compliance on November 26, 2025.
News Source: [APOLLO](#)
- Brigade Enterprises Limited (CMP: 898.35, MCap: 21,964, Sector: Real Estate, Valuation: 13.31x FY26 EV/EBITDA)** Signed a lease deed for 4.859 acres with Electronics Technology Parks in Thiruvananthapuram, Kerala, indicating a strategic move to expand its commercial real estate footprint in the region.
News Source: [NSE-BRIGADE](#)

Derivatives Position (Combined#)

Stock	% Chg OI	%Chg LTP
Long		
MOTHERSON	10.3	0.3
ASHOKLEY	6.3	10.3
LAURUSLABS	4.9	1.9
KOTAKBANK	1.8	0.7
TATAPOWER	0.8	0.1
Short		
KAYNES	22.1	(0.9)
ADANIENT	10.1	(1.3)
TIINDIA	8.1	0.4
EICHERMOT	7.4	(1.1)
ANGELONE	6.3	(1.2)
Long Unwinding		
ADANIGREEN	(4.2)	(0.5)
IIFL	(2.7)	(0.2)
HINDPETRO	(2.5)	(0.8)
MANAPPURAM	(2.9)	(0.2)
GMRAIRPORT	(9.4)	(0.7)
Short Unwinding		
SBILIFE	(6.3)	1.4
COLPAL	(6.3)	0.2
CYIENT	(4.2)	0.2
SIEMENS	(3.9)	1.5
ETERNAL	(3.4)	0.8

Sectoral Indices

	CMP	1D (%)	YTD (%)	P/E(x)
Nifty Auto	27,604	(0.3)	20.9	27,604
Nifty IT	37,446	0.2	(13.6)	37,446
Nifty Fin Ser	27,946	0.5	18.9	27,946
Nifty Pharma	22,863	0.0	(2.4)	22,863
Nifty Services	34,101	0.3	8.5	34,101
Nifty Cons Dur	37,849	(0.7)	(9.5)	37,849
Nifty PSE	9,808	(0.3)	2.9	9,808
Nifty FMCG	55,471	0.1	(2.3)	55,471
Nifty Pvt Bank	28,792	0.3	16.2	28,792
Nifty PSU Bank	8,502	(0.6)	30.0	8,502
Nifty India Cons	12,450	(0.4)	9.6	12,450
Nifty Realty	905	(0.7)	(14.0)	905
Nifty Infra	9,682	(0.2)	14.4	9,682
Nifty Energy	35,756	(0.6)	1.6	35,756
Nifty Healthcare	14,949	(0.1)	(0.0)	14,949
Nifty India Mfg	15,281	(0.2)	10.6	15,281
Nifty Media	1,460	0.8	(19.7)	1,460
Nifty Metal	10,274	(0.1)	18.8	10,274
Nifty Oil & Gas	12,118	(0.7)	12.8	12,118
Nifty Comm	9,219	(0.3)	13.5	9,219

6. Newgen Software Technologies Limited (CMP: 880.25, MCap: 12,527, Sector: Technology, Valuation: 34.1x FY26 P/E)

The company has bagged new orders or contracts, marking a significant operational achievement. The specifics of the contracts or clients are not mentioned in the summary details provided.

News Source: [NSE-NEWGEN](#)

7. Tanla Platforms Limited (CMP: 568.5, MCap: 7,539, Sector: Technology, Valuation: 14.04x FY26 P/E)

Tanla updated on a Scheme of Arrangement for the merger between its wholly-owned subsidiary Karix Mobile Private Limited and step-down subsidiary Gamooga Softtech Private Limited, indicating a strategic consolidation to streamline operations.

News Source: [NSE-TANLA](#)

8. Sarla Performance Fibers Limited (CMP: 88.31, MCap: 737, Sector: Textiles, Valuation: 10.87x TTM P/E)

The company disclosed a common oral judgment from the High Court of Gujarat at Ahmedabad, marking a significant legal outcome. Specific details of the judgment's impact are not provided in the summary.

News Source: [NSE-SARLAPOLY](#)

9. Rossell India Limited (CMP: 57.3, MCap: 216, Sector: Agriculture, Valuation: 10.23x TTM EV/EBITDA)

The company received awards from the Labour Welfare Department and the Commissionerate of Labour, Government of Assam, recognizing its efforts in employee welfare and compliance, boosting its corporate reputation.

News Source: [NSE-ROSSELLIND](#)

Commodities

	CMP	1D (%)	YTD (%)
Gold (INR/10gm)	1,25,504	0.6	61.8
Silver (INR/Kg)	1,62,467	(1.4)	75.6
Brent Crude Oil (\$/bbl)	62.6	(0.7)	(16.4)
WTI Crude Oil (\$/bbl)	58.7	0.1	(17.9)
Natural Gas (INR/MMBTU)	413	(3.6)	33.5
Copper (INR/Kg)	1020	3.8	25.8

Currency

	CMP	1D	YTD
USD/INR	89.3	0.1	3.6
EUR/INR	103.2	(0.1)	14.5
GBP/INR	118.4	(0.1)	7.5
JPY/INR	0.6	0.1	5.4
EUR/USD	1.2	(0.1)	13.2

Securities Lending & Borrowing Scheme (SLBS)

Stock

RVNL	324.3	311.8	3.9
AMBER	7,106.5	6,975.0	1.9
ANGELONE	2,760.0	2,715.3	1.6
ASHOKLEY	158.9	156.9	1.3
VOLTAS	1,388.9	1,373.9	1.1

more news related item, refer to News **Section**

Bank Nifty Spot – Pivot Levels – 28/11/2025

	Closing	Support			Resistance		
		1	2	3	1	2	3
Nifty	26215	25965	25779	25556	26339	26464	26775
Bank Nifty	59737	59428	58532	58288	59801	60125	60589

Samvardhana Motherson International Ltd - Technical Stock Call – 28/11/2025

Technical Stock Call	Action	Reco	Target	Support	SL
Samvardhana Motherson International Ltd	BUY	116	162	(111-109)-105-(101-98)	92



View-Short Term Bullish

The stock commenced its uptrend from **76** (APR 25). After few Up Gaps the stock started trading above averages & gradually moved up to **108** (JUN 25). Profit booking followed & the stock made a low of **89** (AUG 25). Later, the stock attracted buying & after crossing 108 (JUN 25) reached a high of **112** (SEP 25).

After correction & forming higher bottoms the stock reached a high of **113**, but was unable to sustain. Currently, the stock has given **Cup & Handle Breakout** supported by volumes reaching a high of **116**, which is above the previous swing high. The MACD indicator shows **positive momentum**, confirming further upside potential. Target of **162** is expected with lower support levels at **(111-109)-105-(101-98)** in case of intermediate fall. A stop loss at **92** is to be followed for the trade.

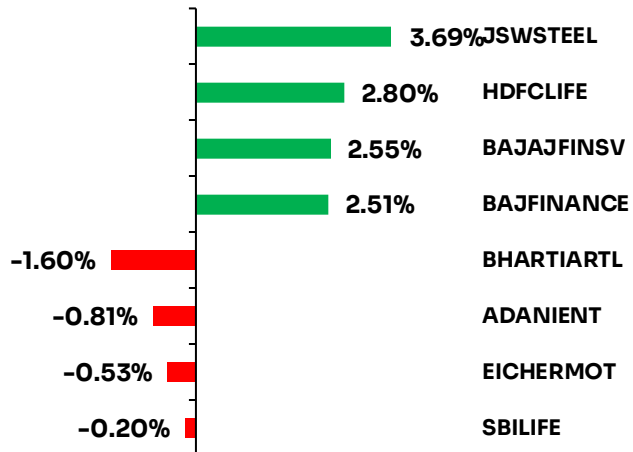
All the calls/opinions are subject to Disclosures and Disclaimer

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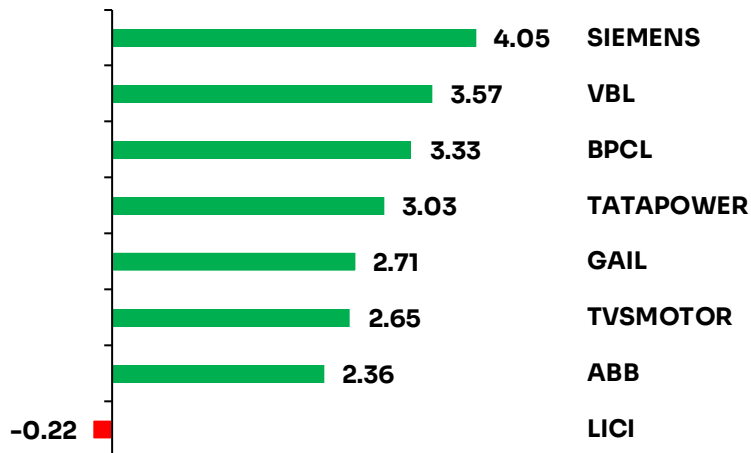
Global Macro Events (28th Nov 2025)		
Event	Previous	Forecasted
India		
Industrial Production YoY OCT	0.04	0.043
Manufacturing Production YoY OCT	0.048	0.044
Government Budget Value OCT	INR-5731B	INR -7580.0B
Bank Loan Growth YoY NOV/14	0.113	
Deposit Growth YoY NOV/14	0.097	
Foreign Exchange Reserves NOV/21	\$692.58B	
GDP Growth Rate YoY Q3	7.80%	7.40%
United States		
Japan		
Unemployment Rate OCT	2.60%	2.60%
Jobs/applications ratio OCT	1.20	1.20
Tokyo Core CPI YoY NOV	0.03	0.03
Tokyo CPI Ex Food and Energy YoY NOV	0.03	0.03
Tokyo CPI YoY NOV	0.03	0.03
Industrial Production MoM Prel OCT	0.03	0.00
Retail Sales YoY OCT	0.2% ®	0.01
Foreign Bond Investment NOV/22	¥354.2B ®	
Industrial Production YoY Prel OCT	0.04	0.03
Retail Sales MoM OCT	0.0% ®	0.01
Stock Investment by Foreigners NOV/22	¥1021B ®	
2-Year JGB Auction	0.01	
3-Month Bill Auction	0.00	
Housing Starts YoY OCT	-0.07	-0.04
Construction Orders YoY OCT	0.35	0.05
China		
Great Britain		
Car Production YoY OCT	-0.27	-0.25
Germany		
Retail Sales MoM OCT	0.002	0.003
Retail Sales YoY OCT	0.002	0.006
Import Prices MoM OCT	0.002	0.004
Import Prices YoY OCT	-0.01	-0.012
Unemployed Persons NOV	2.973M	2.985M
Unemployment Change NOV	-1K	12.0K
Unemployment Rate NOV	0.063	0.064
Baden Wuerttemberg CPI MoM NOV	0.003	
Baden Wuerttemberg CPI YoY NOV	0.023	
Bavaria CPI MoM NOV	0.003	
Bavaria CPI YoY NOV	0.022	
Brandenburg CPI MoM NOV	0.004	
Brandenburg CPI YoY NOV	0.026	
Hesse CPI MoM NOV	0.003	
Hesse CPI YoY NOV	0.024	
North Rhine Westphalia CPI MoM NOV	0.004	
North Rhine Westphalia CPI YoY NOV	0.023	
Inflation Rate YoY Prel NOV	0.023	0.023

Top Gainers and Loser

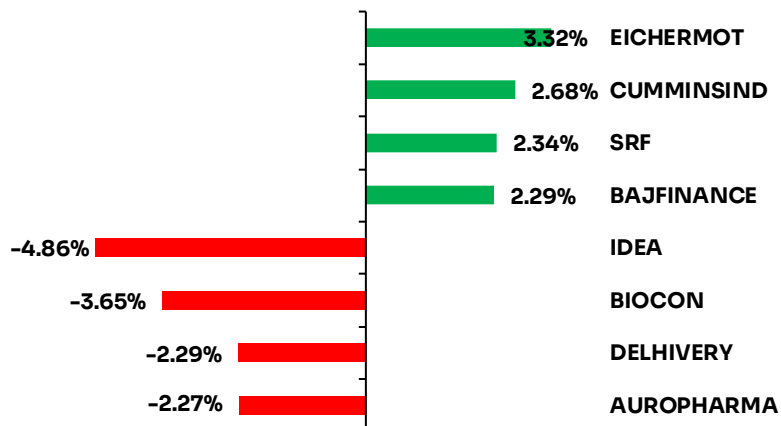
Nifty 50



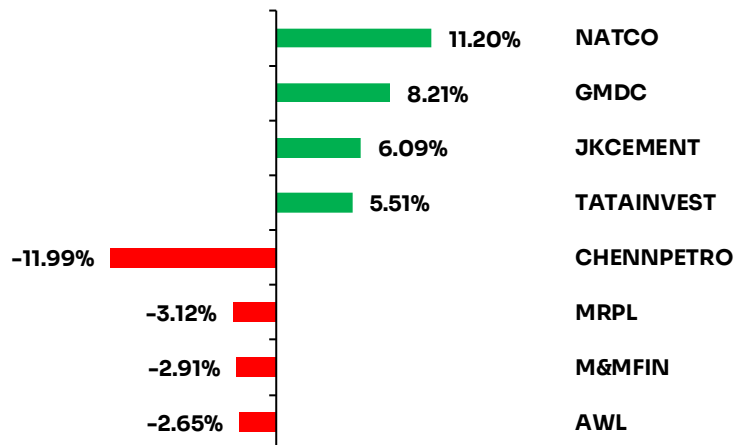
Nifty Next 50



Nifty 200



Nifty 500



52 W High

Stock	LTP		New 52W/H price	Prev.High	Prev. High Date
RELIANCE	1564.8	▼	1575.5	1575.5	27-Nov-25
LT	4080	▲	4140	4140	27-Nov-25
AXISBANK	1299.7	▼	1304	1292.8	26-Nov-25
SHRIRAMFIN	867.95	▼	869.5	869.5	27-Nov-25
MUTHOOTFIN	3753	▲	3773.9	3773.9	27-Nov-25

52 W Low

Stock	LTP		New 52W/L price	Prev.Low	Prev. Low Date
ANTHEM	625	▼	620	620	27-Nov-25
DEEPAKNTR	1558.2	▼	1557.6	1557.6	27-Nov-25
SANOFI	4360.9	▲	4350.1	4350.1	27-Nov-25
VIKRAMSOLR	266.2	▼	263.85	263.85	27-Nov-25
SKFINDIA	1939	■	1927	1927	27-Nov-25

Volume Shockers

	LTP	% chg in price	Volume	Avg Volume	% chg in Vol
Kaynes Tech	15,46,834	2,15,216	15,46,834	0	7%
Five-Star Busin	19,77,048	2,95,334	93,378	0	7%
Tube Investment	6,75,560	1,30,639	71,091	1	5%
Sterling Wilson	28,26,421	5,81,779	1,73,236	0	5%
Whirlpool	1,08,57,796	23,17,035	7,25,458	0	5%
Netweb	7,17,288	1,63,390	1,57,913	0	4%
Saregama India	90,75,196	21,84,423	6,72,075	0	4%
Gillette India	3,34,551	84,774	4,06,595	0	4%
Tejas Networks	82,01,210	21,39,852	37,595	0	4%
Data Patterns	4,06,595	1,06,334	5,000	0	4%
Bayer CropScien	2,13,098	57,337	15,43,218	0	4%
Guj Mineral	4,93,98,164	1,46,16,971	10,10,718	0	3%

Bulk Deals

Stock	Client Name	Action	Quantity Traded	Weighted Avg Price
ADANI-RE	GREEN ENTERPRISES INVESTMENT HOLDING RSC LIMITED	SELL	14,30,000	444.31
AKG	CHETAN HERAMB PATWARDHAN	SELL	1,89,869	12.01
ANNAPURNA	KAMAL KUMAR DUGAR & CO (PROP) KAMAL KUM	BUY	1,23,250	247.91
ANNAPURNA	KAMAL KUMAR DUGAR & CO (PROP) KAMAL KUM	SELL	2,13,250	263.5
ANNAPURNA	MONET SECURITIES PRIVATE LTD	BUY	3,00,000	262.89
ANNAPURNA	SANJEEVKUMAR TAPARIA	SELL	1,11,750	245.69
AROGRANITE	RIMPY MITTAL	BUY	99,694	34.66
AROGRANITE	RIMPY MITTAL	SELL	99,748	34.74
ASTEC	HRTI PRIVATE LIMITED	BUY	2,45,503	870.01
ASTEC	HRTI PRIVATE LIMITED	SELL	2,60,258	873.85
ASTEC	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	3,89,113	868.39
ASTEC	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	3,89,113	868.86
ASTEC	QE SECURITIES LLP	SELL	1,52,711	871.09
ASTEC	QE SECURITIES LLP	BUY	1,57,524	869.39
ATALREAL	CULLINAN OPPRTS FUND VCC-CULLINAN OPPORTUNITIES INCORPORATED VCC SUB FUND 1	SELL	9,00,000	23
ATALREAL	DILIP RAMANLAL DOSHI	BUY	7,01,375	23.42
BESTAGRO	ALPHAGREP SECURITIES PRIVATE LIMITED	BUY	1,62,976	407.89
BESTAGRO	ALPHAGREP SECURITIES PRIVATE LIMITED	SELL	1,62,976	407.96
BESTAGRO	D3 STOCK VISION LLP	BUY	5,55,036	430.2
BESTAGRO	D3 STOCK VISION LLP	SELL	5,56,538	430.28
BESTAGRO	DIPAN MEHTA COMMODITIES PRIVATE LIMITED	SELL	1,70,849	414.43
BESTAGRO	DIPAN MEHTA COMMODITIES PRIVATE LIMITED	BUY	1,70,849	415.28
BESTAGRO	ELIXIR WEALTH MANAGEMENT PRIVATE LIMITED	SELL	1,43,697	423.95
BESTAGRO	ELIXIR WEALTH MANAGEMENT PRIVATE LIMITED	BUY	1,43,697	423.91
BESTAGRO	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	1,17,839	414.3
BESTAGRO	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	1,18,678	414.1
BESTAGRO	MANSI SHARE AND STOCK BROKING PRIVATE LIMITED	BUY	1,91,863	431.6
BESTAGRO	MANSI SHARE AND STOCK BROKING PRIVATE LIMITED	SELL	1,96,493	430.25
BESTAGRO	MANSUKH SECURITIES & FINANCE LIMITED	BUY	9,51,083	426.82
BESTAGRO	MANSUKH SECURITIES & FINANCE LIMITED	SELL	9,54,083	427.6
BESTAGRO	NEO APEX SHARE BROKING SERVICES LLP	SELL	3,20,461	433.35
BESTAGRO	NEO APEX SHARE BROKING SERVICES LLP	BUY	3,25,461	433.7

Stock	Client Name	Action	Quantity Traded	Weighted Avg Price
BESTAGRO	NEO APEX VENTURE LLP	BUY	2,06,507	429.38
BESTAGRO	NEO APEX VENTURE LLP	SELL	2,10,691	434.3
BESTAGRO	NIKUNJ SHAH	BUY	1,82,414	428.57
BESTAGRO	NIKUNJ SHAH	SELL	1,82,414	428.88
BESTAGRO	NK SECURITIES RESEARCH PRIVATE LIMITED	SELL	1,69,872	417.4
BESTAGRO	NK SECURITIES RESEARCH PRIVATE LIMITED	BUY	1,69,872	417.3
BESTAGRO	SHARE INDIA SECURITIES LIMITED	BUY	5,09,450	423.18
BESTAGRO	SHARE INDIA SECURITIES LIMITED	SELL	5,10,450	424.57
BESTAGRO	WORTHY DISTRIBUTORS PRIVATE LIMITED	SELL	12,18,652	423.07
BESTAGRO	WORTHY DISTRIBUTORS PRIVATE LIMITED	BUY	13,26,172	428.14
CAPILLARY	ALPHAGREP SECURITIES PRIVATE LIMITED	SELL	6,69,537	693.87
CAPILLARY	ALPHAGREP SECURITIES PRIVATE LIMITED	BUY	6,69,537	693.24
CAPILLARY	GRAVITON RESEARCH CAPITAL LLP	BUY	4,56,917	703.42
CAPILLARY	GRAVITON RESEARCH CAPITAL LLP	SELL	4,56,917	704.74
CAPILLARY	JUMP TRADING FINANCIAL INDIA PRIVATE LIMITED	SELL	6,04,682	694.06
CAPILLARY	JUMP TRADING FINANCIAL INDIA PRIVATE LIMITED	BUY	6,04,682	687.97
CAPILLARY	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	5,75,236	691.42
CAPILLARY	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	5,76,174	691.17
CAPILLARY	MARWADI CHANDARANA INTERMEDIARIES BROKERS PRIVATE LIMITED	SELL	3,99,372	681
CAPILLARY	MARWADI CHANDARANA INTERMEDIARIES BROKERS PRIVATE LIMITED	BUY	3,99,372	678.42
CAPILLARY	MATHISYS ADVISORS LLP	SELL	5,96,160	691.3
CAPILLARY	MATHISYS ADVISORS LLP	BUY	5,99,298	690.38
CAPILLARY	MICROCURVES TRADING PRIVATE LIMITED	SELL	5,95,654	691.99
CAPILLARY	MICROCURVES TRADING PRIVATE LIMITED	BUY	5,95,654	691.07
CAPILLARY	NK SECURITIES RESEARCH PRIVATE LIMITED	SELL	5,53,479	700.02
CAPILLARY	NK SECURITIES RESEARCH PRIVATE LIMITED	BUY	5,53,479	699.67
CAPILLARY	QE SECURITIES LLP	BUY	5,64,516	690.14
CAPILLARY	QE SECURITIES LLP	SELL	5,68,622	688.56
DHARIWAL	GREENX WEALTH MULTIHORIZONS OPPORTUNITY FUND	SELL	1,96,800	370.52
EXCELSOFT	ALPHAGREP SECURITIES PRIVATE LIMITED	BUY	15,74,193	126.45
EXCELSOFT	ALPHAGREP SECURITIES PRIVATE LIMITED	SELL	15,74,193	126.49
EXCELSOFT	GRT STRATEGIC VENTURES LLP	BUY	9,86,487	126.75

Stock	Client Name	Action	Quantity Traded	Weighted Avg Price
EXCELSOFT	GRT STRATEGIC VENTURES LLP	SELL	9,86,487	126.81
EXCELSOFT	IRAGE BROKING SERVICES LLP	BUY	12,76,022	126.63
EXCELSOFT	IRAGE BROKING SERVICES LLP	SELL	13,44,271	126.12
EXCELSOFT	JUMP TRADING FINANCIAL INDIA PRIVATE LIMITED	BUY	12,31,168	124.4
EXCELSOFT	JUMP TRADING FINANCIAL INDIA PRIVATE LIMITED	SELL	12,31,168	124.55
EXCELSOFT	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	21,43,226	125.92
EXCELSOFT	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	21,45,514	125.86
EXCELSOFT	MARWADI CHANDARANA INTERMEDIARIES BROKERS PRIVATE LIMITED	BUY	5,96,447	124.98
EXCELSOFT	MARWADI CHANDARANA INTERMEDIARIES BROKERS PRIVATE LIMITED	SELL	5,96,447	126.77
EXCELSOFT	MATHISYS ADVISORS LLP	BUY	11,96,503	126.06
EXCELSOFT	MATHISYS ADVISORS LLP	SELL	11,96,503	126.15
EXCELSOFT	MICROCURVES TRADING PRIVATE LIMITED	BUY	10,85,446	125.29
EXCELSOFT	MICROCURVES TRADING PRIVATE LIMITED	SELL	10,85,446	125.27
EXCELSOFT	NK SECURITIES RESEARCH PRIVATE LIMITED	BUY	6,63,846	126.59
EXCELSOFT	NK SECURITIES RESEARCH PRIVATE LIMITED	SELL	6,63,850	126.65
EXCELSOFT	PLUTUS RESEARCH PRIVATE LIMITED	BUY	6,80,188	125.78
EXCELSOFT	PLUTUS RESEARCH PRIVATE LIMITED	SELL	6,80,188	125.86
FORCAS	PROGNOSIS SECURITIES PVT. LTD	SELL	1,18,400	130.41
GMDCLTD	GRAVITON RESEARCH CAPITAL LLP	BUY	21,06,241	559.88
GMDCLTD	GRAVITON RESEARCH CAPITAL LLP	SELL	21,06,593	560.23
MANGALAM	D3 STOCK VISION LLP	BUY	85,155	29.41
MANGALAM	D3 STOCK VISION LLP	SELL	1,10,155	29.41
MANGALAM	MANSI SHARE AND STOCK BROKING PRIVATE LIMITED	SELL	61,143	29.41
MANGALAM	MANSI SHARE AND STOCK BROKING PRIVATE LIMITED	BUY	1,50,010	29.41
MANGALAM	NEO APEX SHARE BROKING SERVICES LLP	SELL	1,25,000	29.41
MANGALAM	NEO APEX SHARE BROKING SERVICES LLP	BUY	1,25,000	29.41
MANGALAM	TATA CAPITAL LIMITED	SELL	2,90,000	29.41
MTARTECH	KAVITHA REDDY GANGAPATNAM	SELL	2,45,500	2444
MTARTECH	MOTILAL OSWAL MUTUAL FUND	BUY	2,04,580	2444
PATELENG	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	85,04,834	37.76
PATELENG	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	85,08,487	37.74
PATELENG	MICROCURVES TRADING PRIVATE LIMITED	SELL	76,48,083	37.84

Stock	Client Name	Action	Quantity Traded	Weighted Avg Price
PATELENG	MICROCURVES TRADING PRIVATE LIMITED	BUY	76,48,083	37.82
PATELENG	QE SECURITIES LLP	BUY	55,66,599	37.75
PATELENG	QE SECURITIES LLP	SELL	56,56,528	37.71
PATELENG	SILVERLEAF CAPITAL SERVICES PRIVATE LIMITED	BUY	51,77,952	37.52
PATELENG	SILVERLEAF CAPITAL SERVICES PRIVATE LIMITED	SELL	51,77,952	37.58
PEARLPOLY	RIMPY MITTAL	BUY	93,546	24.77
PEARLPOLY	RIMPY MITTAL	SELL	93,546	25.45
PROSTARM	DHARMIK VITHTHALBHAI KAPURIYA	BUY	7,42,450	184.33
PROSTARM	DHARMIK VITHTHALBHAI KAPURIYA	SELL	7,51,339	184.52
PROSTARM	IRAGE BROKING SERVICES LLP	SELL	3,04,446	184.09
PROSTARM	IRAGE BROKING SERVICES LLP	BUY	4,80,425	186.1
PROSTARM	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	5,58,092	183.33
PROSTARM	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	5,58,092	183.16
PROSTARM	MUSIGMA SECURITIES	BUY	5,34,969	184.05
PROSTARM	MUSIGMA SECURITIES	SELL	5,34,969	184.29
PROSTARM	NK SECURITIES RESEARCH PRIVATE LIMITED	BUY	9,06,097	184.82
PROSTARM	NK SECURITIES RESEARCH PRIVATE LIMITED	SELL	9,06,149	184.94
PROSTARM	PACE STOCK BROKING SERVICES PVT LTD	BUY	5,36,640	183.51
PROSTARM	PACE STOCK BROKING SERVICES PVT LTD	SELL	5,36,640	183.78
PROSTARM	QE SECURITIES LLP	BUY	3,78,071	182.09
PROSTARM	QE SECURITIES LLP	SELL	3,93,559	181.92
PROSTARM	SILVERLEAF CAPITAL SERVICES PRIVATE LIMITED	SELL	3,87,727	183.53
PROSTARM	SILVERLEAF CAPITAL SERVICES PRIVATE LIMITED	BUY	3,87,727	183.39
SAREGAMA	AMANSA HOLDING PRIVATE LTD.	SELL	24,58,648	386.58
SAWALIYA	BAAHUBALI ENTERPRISE	SELL	49,200	281.95
SAWALIYA	BAAHUBALI ENTERPRISE	BUY	1,00,200	282.5
SAWALIYA	BEACON STONE CAPITAL VCC - BEACON STONE I	SELL	99,600	282.5
SUNLITE	VINOD KUMAR DAGA (HUF)	BUY	90,000	275.7
TAURIAN	NEO APEX VENTURE LLP	SELL	60,000	243.8
TUNWAL	SATYA VIBHU MUPPANA	BUY	5,34,000	37.7
UNIHEALTH	ANANT WEALTH CONSULTANTS PRIVATE LIMITED	SELL	1,01,000	390.6
VINEETLAB	SUREKHA NAGA LAKSHMI PENDELA	BUY	3,000	41.52
VINEETLAB	SUREKHA NAGA LAKSHMI PENDELA	SELL	62,304	42.27
WHIRLPOOL	IRAGE BROKING SERVICES LLP	BUY	1,46,641	1070.57
WHIRLPOOL	IRAGE BROKING SERVICES LLP	SELL	9,76,450	1070.86
ZTECH	SAPAN ANIL SHAH HUF	BUY	1,04,400	492

Block Deals

Stock	Client Name	Action	Quantity Traded	Weighted Avg Price
MFSL	ALPHAGREP INVESTMENT MANAGEMENT PRIVATE LIMITED	BUY	59,489	1681
MFSL	MAX VENTURES INVESTMENT HOLDINGS PRIVATE LIMITED	SELL	16,00,000	1681
MFSL	MORGAN STANLEY ASIA SINGAPORE PTE	BUY	5,11,610	1681
MFSL	MORGAN STANLEY ASIA SINGAPORE PTE	BUY	3,29,911	1681
MFSL	MORGAN STANLEY IFSC FUND	BUY	1,13,030	1681
MFSL	TATA EQUITY PLUS ABSOLUTE RETURNS FUND	BUY	62,460	1681
MFSL	TATA MUTUAL FUND	BUY	2,97,440	1681
MFSL	VIRIDIAN ASIA OPPORTUNITIES MASTER FUND	BUY	1,07,080	1681
MFSL	WHITEOAK CAPITAL MUTUAL FUND	BUY	1,18,980	1681
RELIANCE	BOFA SECURITIES EUROPE SA	BUY	3,52,107	1534
RELIANCE	GOLDMAN SACHS BANK EUROPE SE - ODI	SELL	3,52,107	1534
RELINFRA	ELIMATH ADVISORS PRIVATE LIMITED	BUY	51,69,059	157
RELINFRA	FLORINTREE INSURTECH LLP	SELL	51,69,059	157
RAIN	FIRST WATER FUND	BUY	19,48,757	109
RAIN	HARESH TIKAMDAS KASWANI	SELL	9,48,757	109
RAIN	K2 FAMILY PRIVATE TRUST	SELL	10,00,000	109
MTARTECH	BAJAJ FINSERV MUTUAL FUND	BUY	40,920	2444
MTARTECH	KAVITHA REDDY GANGAPATNAM	SELL	2,45,500	2444

Insider Trading

Stocks	Name of the Acquirer/ Disposer	Action	% shareholding Prior	% shareholding Post
ROHLTD	Harsha Farms Private Limited	Buy	1.61	1.68
JMFINANCIL	Puja Dave	Buy	0	0
JMFINANCIL	Ashish Gor	Buy	0	0
JMFINANCIL	Amitabh Mohanty	Buy	0.01	0.01
JMFINANCIL	Anuj Kapoor	Buy	0.01	0.01
IRB	IRB Holding Private Limited (Formerly known as Mhaiskar Ventures Private Limited)	Buy	29.48	29.55
THOMASCOOK	IDBI Trusteeship Services Limited	Sell	0.99	0.98
MAPMYINDIA	Puneet Nasa	Sell	0	0
BRACEPORT	RISHI TREHAN	Sell	1.95	1.85
M&MFIN	Manish Sinha	Buy	0	0
M&MFIN	Mahesh Rajaraman	Buy	0	0
M&MFIN	Debasish Kar	Buy	0.01	0.01
M&MFIN	BRIJBALA MOHANLAL BATWAL	Buy	0	0
M&MFIN	DEEPA RANJEET	Buy	0	0
M&MFIN	Debasish Kar	Sell	0.01	0.01
M&MFIN	Sandeep Mandrekar	Buy	0	0
M&MFIN	Mahindra & Mahindra Financial Services Limited	Sell	0.04	0.03
M&MFIN	Employees' Stock Option Trust	Buy	0	0
BRACEPORT	YASHPAL SHARMA	Buy	0.93	1.03
VISHNUINFR	BHAVANI JAYAPRAKASH	Pledge	60.75	35.73
EUOPRATIK	Abhinav Sacheti	Buy	0.33	0.36
EUOPRATIK	Seemant Sacheti	Buy	1.86	1.87
EUOPRATIK	KULMEET SARUP SAGGU	Buy	1.92	1.93
EUOPRATIK	Manoj Pravinchnadra Gala	Buy	3.27	3.29
EUOPRATIK	Abhinav Sacheti	Buy	0.33	0.36
EUOPRATIK	Seemant Sacheti	Buy	1.86	1.87
EUOPRATIK	KULMEET SARUP SAGGU	Buy	1.92	1.93
EUOPRATIK	Manoj Pravinchnadra Gala	Buy	3.27	3.29
GSTL	SONAM RAGAVAN	Buy	1.95	2.05
GROWW	SHIVAM JAISWAL	Sell	0	0

Stocks	Name of the Acquirer/ Disposer	Action	% shareholdin g Prior	% shareholdin g Post
GROWW	VARUN GUPTA	Sell	0.08	0.08
GROWW	LALIT BHIMANI	Sell	0.02	0.02
GROWW	LALIT BHIMANI	Sell	0.02	0.02
GROWW	LALIT BHIMANI	Sell	0.02	0.02
GROWW	LALIT BHIMANI	Sell	0.02	0.02
GROWW	VIKAS BANSAL	Sell	0.03	0.03
GROWW	KUNALRAJ SINGH CHHABRA	Sell	0	0
GROWW	KUNALRAJ SINGH CHHABRA	Sell	0	0
GROWW	KUNALRAJ SINGH CHHABRA	Sell	0	0
GROWW	KUNALRAJ SINGH CHHABRA	Sell	0	0
GROWW	KUNALRAJ SINGH CHHABRA	Sell	0	0
GROWW	KUNALRAJ SINGH CHHABRA	Sell	0	0
GROWW	SHIVAM JAISWAL	Sell	0	0
GROWW	NISHANT SINGH	Sell	0.01	0.01
GROWW	NISHANT SINGH	Sell	0.01	0.01
GROWW	NISHANT SINGH	Sell	0.01	0.01
GROWW	NISHANT SINGH	Sell	0.01	0.01
GROWW	VARUN GUPTA	Sell	0.08	0.08
GROWW	SHIVAM JAISWAL	Sell	0	0
GROWW	JOHN CHOUDHURY	Pledge Revoke	0.01	0.01
GROWW	ADIT SUNIL GUPTA	Sell	0.05	0.05
GROWW	MANISHKUMAR SABU	Sell	0	0
GROWW	SHIVATHILAK LAKSHMAN TALLAM	Sell	0	0
GROWW	SHIVATHILAK LAKSHMAN TALLAM	Sell	0	0
JINDALSTE L	JINDAL CEMENT INDUSTRIES PRIVATE LIMITED	Buy	0.13	0.19
JINDALSTE L	JINDAL CEMENT INDUSTRIES PRIVATE LIMITED	Buy	0.19	0.2
JINDALSTE L	JINDAL CEMENT INDUSTRIES PRIVATE LIMITED	Buy	0.08	0.13
FUSION NH	Devesh Sachdev	Sell	2.86	2.82
FUSION NH	Shakuntala Shetty	Sell	35.38	34.8
IDFCFIRSTB	Rukmani Social Welfare Trust	Sell	0.05	0.04
NAUKRI	Info Edge Employees Stock Option Plan Trust	Sell	0.14	0.14
CENTUM	Sathish Kumar	Sell	0.01	0
CENTUM	Govindharasu Thiruvassagam	Sell	0.01	0.01
CENTUM	Sathish Kumar	Sell	0.01	0.01
CENTUM	Sathish Kumar	Sell	0.01	0.01
RELIABLE	ANSHU JHA	Sell	0.26	0.13
SARLAPOLY	Hindustan Cotton Company	Buy	56.96	56.96
TECHLABS	SUKESH CHANDRA NAITANI	Buy	27.2	27.23
GLOBAL	MIDASTECH VENTURES PRIVATE LIMITED	Buy	35.63	35.63
BAJAJELEC	RAJESH EKNATH NAIK	Buy	0.01	0.01

Event Calendar – Corporate Action (Financial Results/ Dividend/other business matters)

Company	Purpose
BTML	Fund Raising/Other business matters
KRIDHANINF	Financial Results
VINEETLAB	Fund Raising
ADVENTHTL	Financial Results
AIIL	Bonus/Other business matters
ENGINEERSIN	Dividend
NURECA	Buyback/Other business matters
PATELENG	Fund Raising
SUPREMEINF	Financial Results

News Section

Stock News

- TVS Motor Company Limited (CMP: 3518.05, MCap: 1,67,138, Sector: Automobiles, Valuation: 49.49x FY26 P/E)**
 The company, with BMW Motorrad, surpassed 2 lakh units in their strategic partnership, highlighting successful collaboration in motorcycle manufacturing and showcasing growth in their joint venture efforts.
News Source: [NSE-TVSMOTOR](#)
- Premier Energies Limited (CMP: 990.6, MCap: 44,873, Sector: Renewable Energy, Valuation: 37.57x TTM P/E)**
 The company provided an update on a joint venture, indicating strategic collaborations or operational developments. Specific details about the joint venture's scope or impact are not fully elaborated in the summary content.
News Source: [NSE-PREMIERENE](#)
- Global Health Limited (CMP: 1253.5, MCap: 33,692, Sector: Healthcare, Valuation: 35.85x TTM EV/EBITDA)**
 The company inaugurated a 550-bed Super Speciality Hospital in Noida, officiated by UP Chief Minister Yogi Adityanath, significantly expanding its healthcare infrastructure and service capacity in the region.
News Source: [NSE-MEDANTA](#)
- Tata Elxsi Limited (CMP: 5194.35, MCap: 32,357, Sector: Technology, Valuation: 37.29x FY26 P/E)**
 The company's xG-Force Lab, with Druid Software, expanded the Enterprise 5G ecosystem, advancing digital transformation solutions for businesses and strengthening its position in tech innovation.
News Source: [NSE-TATAELXSI](#)
- Tata Technologies Limited (CMP: 677.75, MCap: 27,497, Sector: Technology, Valuation: 39.66x TTM P/E)**
 The company completed the acquisition of ES-Tec GmbH and its subsidiaries, marking a strategic expansion in its global operations and technology capabilities.
News Source: [NSE-TATATECH](#)
- AstraZeneca Pharma India Limited (CMP: 8975.7, MCap: 22,439, Sector: Pharmaceuticals, Valuation: 68.95x TTM EV/EBITDA)**
 The company reported pendency of litigation or disputes impacting operations, specifically related to an order for AY 2020-21 from CIT. This could have financial or operational repercussions, though outcomes are not specified.
News Source: [NSE-ASTRAZEN](#)
- Brainbees Solutions Limited (CMP: 306.2, MCap: 15,985, Sector: E-Commerce, Valuation: -96.29x TTM P/E)**
 Terminated an agreement dated December 26, 2023, as mentioned in their prospectus, indicating a significant strategic shift, though specific reasons or impacts are not detailed in the summary.
News Source: [NSE-FIRSTCRY](#)
- Lemon Tree Hotels Limited (CMP: 154.4, MCap: 12,232, Sector: Hospitality, Valuation: 18x FY26 EV/EBITDA)**
 The company signed a License Agreement for Lemon Tree Hotel, Surat Airport, and a Franchise Agreement for Keys Prima by Lemon Tree Hotels, Haridwar. This expansion strengthens their presence in

key locations, enhancing their hospitality portfolio.

News Source: [NSE-LEMONTREE](#)

- Tamilnad Mercantile Bank Limited (CMP: 505.95, MCap: 8,011, Sector: Banking, Valuation: 0.85x TTM P/BV)**
 The bank launched a new digital platform, Finnene Neo, to expedite loan processing and approvals, enhancing customer service efficiency through technological innovation.
News Source: [NSE-TMB](#)
- Sterling and Wilson Renewable Energy Limited (CMP: 228.35, MCap: 5,332, Sector: Renewable Energy, Valuation: 12.65x FY26 EV/EBITDA)**
 Won a South African project worth approximately INR 1,313 crore, marking its second project in the region this fiscal, boosting its international renewable energy portfolio.
News Source: [NSE-SWSOLAR](#)
- Ceigall India Limited (CMP: 235.5, MCap: 4,102, Sector: Infrastructure, Valuation: 10.86x TTM EV/EBITDA)**
 Received a Letter of Acceptance for desilting Siswan Nadi in Punjab to protect villages and land, marking a significant infrastructure project win.
News Source: [NSE-CEIGALL](#)
- Magellanic Cloud Limited (CMP: 33.3, MCap: 1,961, Sector: Technology, Valuation: 18.29x TTM P/E)**
 Its subsidiary, Scandron Private Limited, bagged orders/contracts, signifying growth in its operational scope, though specific contract details are not provided.
News Source: [NSE-MCLOUD](#)
- Jaiprakash Associates Limited (CMP: 3.25, MCap: 797, Sector: Construction, Valuation: -68.25x TTM EV/EBITDA)**
 The company is under Corporate Insolvency Resolution Process, signaling financial distress and potential restructuring. This critical update impacts stakeholders, though specific resolution plans are not detailed in the summary.
News Source: [NSE-JPASSOCIAT](#)
- Power & Instrumentation (Gujarat) Limited (CMP: 151.95, MCap: 273, Sector: Engineering, Valuation: 15.55x TTM EV/EBITDA)**
 The company issued a press release announcing a key update, though specific details of the announcement or its operational impact are not fully detailed in the summary content.
News Source: [NSE-PIGL](#)
- Kritika Wires Limited (CMP: 7.47, MCap: 198, Sector: Manufacturing, Valuation: 21.09x TTM EV/EBITDA)**
 The company acquired an 18.89% stake (15,00,000 equity shares) in HM Power and Cables Private Limited through a preferential issue, marking a strategic investment to expand its business interests.
News Source: [NSE-KRITIKA](#)
- Aban Offshore Limited (CMP: 34.58, MCap: 201, Sector: Oil & Gas, Valuation: 144.01x TTM EV/EBITDA)**
 The company is undergoing a Corporate Insolvency Resolution Process and has appointed an Interim Resolution Professional as Resolution Professional, indicating a critical phase of financial restructuring.
News Source: [NSE-ABAN](#)
- Ola Electric Mobility Limited (CMP: 107.9, MCap: 1,039, Sector: Automobiles, Valuation: -127.59x TTM EV/EBITDA)**
 The company has reported the outcome of a Postal Ballot with the scrutinizer's report submitted to the Exchange, detailing voting results. This reflects shareholder decisions on key matters, though specific

resolutions are not outlined in the summary details.

News Source: [NSE-OLAELECTRIC](#)

- Vineet Laboratories Limited (CMP: 1367.6, MCap: 2,070, Sector: Pharmaceuticals, Valuation: 52.73x TTM P/E)**
 The Board approved a rights issue of equity shares worth up to Rs. 3,000 lakhs to eligible shareholders, alongside forming a Rights Issue Committee to oversee the process, marking a significant capital-raising initiative.
News Source: [NSE-VINEETLAB](#)
- Lancor Holdings Limited (CMP: 411.28, MCap: 2,395, Sector: Real Estate, Valuation: -1112.99x TTM EV/EBITDA)**
 The company announced portfolio expansion into senior living, premium urban homes, and strategic suburban growth via a media release, outlining its diversification strategy.
News Source: [NSE-LANCORHOL](#)

##Companies with Investor Presentation or Annual Report Entries

- Sasken Technologies Limited (CMP: 1367.6, MCap: 2070, Sector: Technology, Valuation: 52.73x TTM P/E)**
[Sasken Technologies Limited](#)
- Eureka Forbes Limited (CMP: 607.45, MCap: 11754, Sector: Consumer Goods, Valuation: 54.58x FY26 P/E)**
[Eureka Forbes Limited](#)
- Usha Martin Limited (CMP: 421.6, MCap: 12848, Sector: Manufacturing, Valuation: 17.8x FY26 EV/EBITDA)**
[Usha Martin Limited](#)
- OM Infra Limited (CMP: 107.9, MCap: 1039, Sector: Infrastructure, Valuation: -127.59x TTM EV/EBITDA)**
[OM Infra Limited](#)
- Studds Accessories Limited (CMP: 257.05, MCap: 411, Sector: Consumer Goods, Valuation: 24.46x TTM P/E)**
[Studds Accessories Limited](#)
- Paras Defence and Space Technologies Limited (CMP: 719.15, MCap: 5795, Sector: Defence, Valuation: 45.96x FY26 EV/EBITDA)**
[Paras Defence and Space Technologies Limited](#)
- Dc Infotech and Communication Limited (CMP: 257.05, MCap: 411, Sector: Technology, Valuation: 24.46x TTM P/E)**
[Dc Infotech and Communication Limited](#)
- Varroc Engineering Limited (CMP: 656.5, MCap: 10030, Sector: Automobiles, Valuation: 25.93x FY26 P/E)**
[Varroc Engineering Limited](#)
- Bodhi Tree Multimedia Limited (CMP: 636.05, MCap: 2396, Sector: Media, Valuation: -1112.99x TTM EV/EBITDA)**
[Bodhi Tree Multimedia Limited](#)
- BF Utilities Limited (CMP: 880.25, MCap: 12528, Sector: Infrastructure, Valuation: 34.1x FY26 P/E)**
[BF Utilities Limited](#)

##Macro/Non-Stock News

- **Hear Trident's plea afresh: Delhi HC to Patent Office**
Delhi High Court orders a fresh review of Trident's innovative yarn and fabric patent applications, overturning a prior rejection from 2021. The new hearing must be done within six months. Trident's products enhance water absorption and drying; similar patents were already approved in the US and Europe.
News Source: [Economic Times](#)
- **SC orders ED to release V Hotels assets to Lodha Developers**
Supreme Court directs ED to transfer ₹4,000 crore V Hotels assets, including Mumbai's Centaur Hotel, to Lodha Developers, conditional on Lodha having no links with the old promoters or proceeds of crime.
News Source: [Economic Times](#)
- **SC to look into Centre's mineral tax plea**
Supreme Court agreed to hear the Centre's submission concerning issues linked to the mechanism and disputes of mineral-related taxation regimes.
News Source: [Economic Times](#)
- **West Bengal BLOs claim facing technical glitches**
Booth Level Officers in West Bengal claim they are experiencing multiple technical issues affecting administrative tasks, possibly disrupting election preparations and verifications.
News Source: [Economic Times](#)
- **Karnataka change of guard: AICC has no 'deadline'**
Congress leadership (AICC) has stated that no official timeline has been set for a change in leadership (CM or key roles) in Karnataka, amidst ongoing speculation.
News Source: [Economic Times](#)
- **Live content soon on Rs 2k phones with no data pack as D2M tech paves way**
Direct-to-mobile (D2M) technology will soon bring live streaming content to phones under ₹2,000, even without data packs, revolutionizing access to live TV/OTT for the masses.
News Source: [Economic Times](#)
- **Sebi probes Jindal Poly Films for securities law violations**
Regulator Sebi begins probe into Jindal Poly Films over alleged securities violations; specific details under scrutiny were not immediately disclosed.
News Source: [Economic Times](#)
- **Subdued H2 credit offtake ahead for banks, NBFCs: CareEdge**
Financial analytics firm CareEdge expects a slowdown in bank and NBFC credit offtake in the second half of the fiscal year, potentially affecting sectoral growth.
News Source: [Economic Times](#)
- **ECI cannot make major changes to constitutional scheme: SIR petitioners**
Petitioners in the SIR case argued that the Election Commission of India lacks authority for significant changes to the constitutional electoral framework.
News Source: [Economic Times](#)
- **SC bats for autonomous body to regulate social media content**
Supreme Court suggested an industry-independent oversight body to monitor and regulate online and

social media content due to rising concerns over fake news and content abuse.

News Source: [Economic Times](#)

- **Two large banks file applications to enter pension biz**

Two of India's largest banks have submitted regulatory applications to enter the fast-growing pension market, signaling intensifying competition.

News Source: [Economic Times](#)

- **Whirlpool offloads 11.2% stake in Indian unit through bulk deals**

Whirlpool sold 11.2% of its Indian entity via bulk deals on the stock market, as a part of portfolio management or global capital allocation.

News Source: [Economic Times](#)

- **SC Raises Alarm Over Air Pollution**

Supreme Court flagged increasing air pollution across major Indian cities and asked authorities to implement stricter controls and monitor polluters.

News Source: [Economic Times](#)

- **Chinese tourists come knocking, but India's doors barely open**

As the Chinese outbound travel market recovers post-pandemic, India has yet to fully ease entry restrictions for Chinese tourists, impacting inbound tourism prospects.

News Source: [Economic Times](#)

- **Sensex, Nifty fall after hitting fresh intra-day highs**

Indian benchmark indices Sensex and Nifty slipped after reaching record highs, driven by profit booking from investors amid volatile trading on 27 Nov 2025.

News Source: [Livemint](#)

- **White House shooting: Suspect drove cross-country before attack**

The FBI reveals the White House shooting suspect traveled cross-country before launching an attack near the White House, prompting extensive security probes.

News Source: [Livemint](#)

- **S&P 500, Nasdaq surge up to 20% YTD — Is it still right time to buy US stocks?**

US equity indices S&P 500 and Nasdaq rose up to 20% year-to-date by late November 2025, sparking debate over further upside or potential correction.

News Source: [Livemint](#)

- **Byju's to file \$2.5 billion lawsuit against GLAS Trust's fund diversion claim**

Byju's plans a \$2.5 billion lawsuit, refuting GLAS Trust's allegations of fund diversion, maintaining their financial transactions were legal.

News Source: [Livemint](#)

- **Did Siddaramaiah take a dig at Shivakumar amid CM seat tussle? See cryptic post**

Karnataka Chief Minister Siddaramaiah posts a cryptic comment amid ongoing tussle with Shivakumar over CM post, fueling leadership speculation.

News Source: [Livemint](#)

- **Delhi AQI stays in 'very poor' zone for 14th day, no updates on Sameer app**

Delhi's air quality index remains "very poor" for a fortnight on 27 Nov 2025, with residents pointing to missing real-time updates on Sameer app.

News Source: [Livemint](#)

- **National Guard troops had become a fixture in DC. Then two were shot.**

A Thanksgiving Eve attack leaves two National Guard troops shot in DC, putting the city on lockdown

and heightening security.

News Source: [Livemint](#)

- **Is the US stock market open tomorrow on Black Friday? Check full list**

A news update clarifies the US stock markets' operational status for Black Friday, listing major exchange holidays for 2026.

News Source: [Livemint](#)

- **US SEC probes Jefferies over links with bankrupt First Brands Group**

US regulators are probing Jefferies' relationships with the bankrupt First Brands Group to check for fraudulent activities.

News Source: [Livemint](#) **Sebi introduces additional incentives for MF distributors to boost participation**

SEBI rolls out incentives to encourage more mutual fund distributors, especially women and those in "B30" cities, to boost participation.

News Source: [Livemint](#)

- **These mid-cap funds gave over 25% annualised returns in past 5 years**

Several mid-cap equity mutual funds in India delivered over 25% annual returns over 5 years, offering investors comparative insights.

News Source: [Livemint](#)

- **Income Tax: Don't fret over refund delay, you may be compensated for it**

Delayed income tax refunds may entitle taxpayers to compensation under Indian tax rules, with guidance on claim processes.

News Source: [Livemint](#)

- **RBI's new credit score rules: How they can reduce home loan interest rates**

New RBI norms on credit scores could help homeowners lower mortgage rates by linking rates directly to credit profiles.

News Source: [Livemint](#)

- **NRI tax query - Can I claim TDS refund despite late return filing?**

NRIs can sometimes claim TDS refunds even after belated tax filings under certain conditions, per personal finance advisory.

News Source: [Livemint](#)

- **How to use Nano Banana Pro to restore and colourise your old pictures?**

Step-by-step guide to using Nano Banana Pro AI for restoring and colourising old images, enhancing accessibility for novices.

News Source: [Livemint](#)

- **FPI interest in Indian market greater than ever: ICGN**

The International Corporate Governance Network highlights surging foreign portfolio interest in India, emphasizing reforms as a key driver for potential \$1 trillion inflows.

News Source: [Financial Express](#)

- **H2 growth outlook stable amid easing inflation, firm demand: Finance Ministry**

India's economic growth forecast remains steady into the second half of FY2025, buoyed by lower inflation and robust demand, despite global risks.

News Source: [Financial Express](#)

- **Explainer: What's behind India's GDP numbers**

An in-depth analysis deciphers key drivers like sectoral growth and consumer demand behind India's

GDP figures for 2025.

News Source: [Financial Express](#)

- **Sensex, Nifty hit fresh lifetime highs**

Indian benchmark indices Sensex and Nifty reached new all-time highs on 27 November before profit-taking, driven by FPI inflows and sectoral rallies.

News Source: [Financial Express](#)

- **Buying when FII sell: 3 high-conviction stocks FIIs are hoarding right now**

Domestic institutional investors are accumulating select stocks as foreign investors sell amid market volatility, reflecting long-term confidence.

News Source: [Financial Express](#)

- **The 'China Plus One' winners: 3 PSUs set to ride India's massive rare earths push**

Three Indian PSUs—NMDC, IREL, and NALCO—are positioned to benefit from a Rs 7,280 crore scheme to reduce dependence on China for rare earths.

News Source: [Financial Express](#)

- **Zero debt, high ROCE, solid dividends: 2 gems in Radhakishan Damani's portfolio**

Two stocks in Radhakishan Damani's portfolio stand out for financial strength with low debt and high returns, making them long-term bets.

News Source: [Financial Express](#)

- **3 small banks delivering double-digit growth at half the price**

Three mid-sized private sector banks are outperforming peers with strong growth at relatively low valuations, catching institutional investor interest.

News Source: [Financial Express](#)

- **Retailers fuel Black Friday frenzy with bumper offers**

Leading Indian retail chains announce large-scale post-Diwali sales with discounts up to 80% to clear inventories and boost footfall.

News Source: [Financial Express](#)

- **I-T targets 25,000 high-risk foreign asset cases in fresh drive**

The Income Tax Department targets 25,000 taxpayers for undisclosed foreign assets with a December 31 deadline for voluntary disclosure.

News Source: [Financial Express](#)

- **Delhi may push EV deadline for cab and delivery fleets to 2035**

Delhi is considering extending its electric vehicle transition deadline for commercial fleets from 2030 to 2035 due to infrastructure concerns.

News Source: [Financial Express](#)

- **Amazon toxic boss's Thanksgiving email goes viral: Employee warns, 'Thinking of Amazon? just don't'**

An Amazon manager's harsh Thanksgiving message sparks social media backlash amid warnings from current staff about workplace stress.

News Source: [Financial Express](#)

- **India urges UAE to follow quota system for gold exports**

India has asked the UAE to adopt a transparent gold export quota mechanism as bilateral trade tops \$100 billion to ensure price stability.

News Source: [Financial Express](#)

- **Gold Rate Today 27th November 2025: Gold is down by 0.26%; check prices in Mumbai, Chennai, Delhi, Bengaluru**

Gold prices ease by 0.26% in major Indian metros on 27 Nov 2025, linked to international trends and post-festival demand.

News Source: [Financial Express](#)

- **SEBI unveils new incentive model to boost mutual fund penetration among women, B-30 investors**
SEBI introduces new mutual fund distributor incentives to encourage higher participation among women and smaller-town (B-30) investors, addressing demographic gaps.
News Source: [Business Today](#)
- **BT-MDRA India's Best B-Schools Ranking: The Best Stay the Course**
Top Indian B-Schools focus on research, industry collaboration, and innovative teaching to overcome hiring slowdowns and AI disruptions in this year's ranking.
News Source: [Business Today](#)
- **Historic reform: PM Modi says India will open nuclear sector to private players. Why it matters**
India's nuclear energy sector will now welcome private players, opening doors for innovation and global leadership as announced by PM Modi.
News Source: [Business Today](#)
- **Mid & small caps best bets amid current market rally: Neeraj Dewan**
Expert Neeraj Dewan highlights that mid- and small-cap stocks might continue outperforming as the Indian market rally extends.
News Source: [Business Today](#)
- **NSE, J&K govt sign MoU to boost SME fundraising through IPOs**
The National Stock Exchange and J&K government collaborate to help SMEs raise funds via IPOs using the NSE Emerge platform.
News Source: [Business Today](#)
- **Trump bars South Africa from 2026 G20; Pretoria slams 'punitive, misinformed' move**
Trump's decision to exclude South Africa from the 2026 G20 triggers strong backlash from the country's leaders, calling it punitive and misinformed.
News Source: [Business Today](#)
- **'Even ₹12 cr may not be...': CA warns against most common portfolio error in retirement planning**
A leading CA cautions HNIs that even large nest eggs can fall short if retirement portfolios are skewed toward equity at old age.
News Source: [Business Today](#)
- **Paytm rolls out Gold Coins, letting users earn digital gold on every payment made**
Paytm launches a feature rewarding users with digital gold for daily transactions, integrating wealth-building into everyday payments.
News Source: [Business Today](#)
- **Is India's SpaceX moment here? Skyroot's Vikram-I takes centre stage as PM Modi opens new campus**
Skyroot's Vikram-I launch and campus inauguration by PM Modi signal a major milestone for India's private space sector with a \$77 billion opportunity.
News Source: [Business Today](#)
- **China's worst rail accident in a decade kills 11 workers under test train in Kunming**
A deadly test-train mishap in China kills 11, sparking a nationwide safety review in the country's rail sector.
News Source: [Business Today](#)

- **Sensex up 111 pts, Nifty flat after hitting new highs; what's next for stock market?**
Sensex closed 111 points higher and Nifty ended flat on November 27, 2025, after touching new highs, with focus on macro signals for the next leg.
News Source: [Business Today](#)
- **Ex-American envoy warns: 'US firms can't pursue China-plus strategy without India'**
Former US Ambassador Geoffrey Pyatt says India is vital for successful 'China-plus' corporate strategies, emphasizing collaborative trade.
News Source: [Business Today](#)
- **Labour codes rollout three months away; rules to be pre-published for public comment**
Labour laws rollout in India is expected within three months, with draft rules to be shared for public comment prior to implementation.
News Source: [The Hindu Business Line](#)
- **To steady rupee, RBI's forex interventions surge to \$26 billion between Sept and Nov 2025**
The Reserve Bank of India injected \$26 billion into forex markets to stabilize the rupee amid global volatility and trade disruptions.
News Source: [The Hindu Business Line](#)
- **Byju Raveendran to file new evidence in US court, says it disproves '\$533 m diversion' charge**
Byju's founder claims new evidence will disprove the \$533 million diversion allegation in ongoing US litigation with lenders.
News Source: [The Hindu Business Line](#)
- **India, Indonesia to boost defence industry cooperation**
India and Indonesia have agreed to deepen collaborative efforts in the defence sector, focusing on co-production and technology transfer.
News Source: [The Hindu Business Line](#)
- **CarTrade, CarDekho drop merger plans**
CarTrade and CarDekho terminate discussions for a potential merger after preliminary talks due to strategic differences.
News Source: [The Hindu Business Line](#)
- **NPCI arm targets 1 billion monthly transactions over 3-4 years**
NPCI subsidiary aims for massive growth, projecting 1 billion monthly digital transactions within the next 3-4 years due to rising digital adoption.
News Source: [The Hindu Business Line](#)
- **Generic versions of breakthrough HIV drug Lenacapavir still not available in India, say treatment activists**
Activists demand speedy approval of generic Lenacapavir in India, citing delays that impede access for HIV patients reliant on affordable medication.
News Source: [The Hindu Business Line](#)

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